

## Branch Booth Scheme After Event Form (Form 2)



- Note: 1) This form is to be submitted for subsidy cases and non-subsidy cases. For subsidy cases, this form must be submitted on or before the deadline stated in the approval letter.  
 2) Please ensure all information is duly completed and all documents required are in order.

Unit Trust Consultant's Particulars		
Team Leader's Name :		NRIC No.:
UTC Code:	Servicing branch	Contact No.:

Road Show / Event Details		
Venue of the event :		Date(s) of event:

Effectiveness Report on Sales and Recruitment			
<b>No. of leads</b>	<b>No. of recruits</b>	<b>No. of investors signed up</b>	<b>Value of investment (RM)</b>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<b>Will you go back to this venue /event again? Yes or No. Why?</b>			
<input type="text"/>			
<input type="text"/>			
<input type="text"/>			

*I have completed this form accurately and correctly, read, understood and agreed to be bound by the terms and conditions specified in this form and any decision made by management.*

UTC Signature : \_\_\_\_\_ Date : \_\_\_\_\_

Checklist on documents required (please tick '√')	
<b>For subsidy cases</b>	<b>For non-subsidy cases</b>
<input type="checkbox"/> Form 2	<input type="checkbox"/> Form 2
<input type="checkbox"/> Original official receipt *	<input type="checkbox"/> Photo with date
<input type="checkbox"/> Original invoice *	
<input type="checkbox"/> Original or copy of Offer Letter / Acceptance Letter/ Agreement Contract *	
<input type="checkbox"/> Photo with date	
* These documents are to be issued in the following manner: "Public Mutual Berhad c/o UTC's name"	
<div style="border: 1px solid black; padding: 5px; display: inline-block;"> <b>Please paste BBS photo(s) onto the back of this form</b> </div>	
Remarks (if any): _____	

For Branch Use	
Checked and Verified by branch staff :	Approved/Recommended by SBM/BM/ABM:
Date :	Date :
For Head Office	
Acknowledged by AOD staff / date :	Approved by HOD:
Date :	Date :

*Please paste BBS photo(s) here*